

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF NORTH CAROLINA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Schletter Inc.	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	DBA Schletter DBA Schletter Incorporated DBA Schletter Solar Mounting Systems DBA Schletter Metal Works	
3. Debtor's federal Employer Identification Number (EIN)	22-3967572	
4. Debtor's address	Principal place of business 1001 Commerce Center Drive Shelby, NC 28150 Number, Street, City, State & ZIP Code Cleveland County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	https://www.schletter.us/	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor **Schletter Inc.** Case number (if known) _____
Name

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3323

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor

Schletter Inc.
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☐ 50-99

☐ 100-199

☒ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Schletter Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 24, 2018**
MM / DD / YYYY

X /s/ Russell Schmit
Signature of authorized representative of debtor

Title **President and CEO**

Russell Schmit
Printed name

18. Signature of attorney

X /s/ Hillary Crabtree
Signature of attorney for debtor

Date **April 24, 2018**
MM / DD / YYYY

Hillary Crabtree NC 26500
Printed name

Moore & Van Allen PLLC
Firm name

**100 N. Tryon Street
Suite 4700
Charlotte, NC 28202**
Number, Street, City, State & ZIP Code

Contact phone **704-331-1000**

Email address **hillarycrabtree@mvalaw.com**

26500 NC
Bar number and State

**ACTION BY WRITTEN CONSENT
OF
BOARD OF DIRECTORS
OF
SCHLETTER INC.**

Pursuant to Article III, Section 6, of the Bylaws of Schletter Inc., (the "Company"), Tom Graf and Oliver Renzow, as all of the members of the Board of Directors, hereby consents to and confirms the following as the act of the Board of Directors of the Company effective on and as of April 24, 2018:

WHEREAS, the Board of Directors have considered the financial and operational conditions of the Company;

WHEREAS, the Board has reviewed, considered, and received the recommendation of senior management of Schletter Inc. and the advice of the Company's professionals and advisors with respect to the options available to the Company, including the possibility of pursuing a sale of the Company's business and assets under chapter 11 of title 11 of the United States Code (as amended or modified, the "Bankruptcy Code");

NOW, THEREFORE, IT IS HEREBY RESOLVED, that after consideration of the alternatives presented to it and the recommendations of senior management of the Company and the advice of the Company's professionals and advisors, the Board has determined in its business judgment that it is in the best interest of the Company, its creditors, shareholders, employees, other interested parties and stakeholders that a voluntary petition be filed by the Company under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Western District of North Carolina and the filing of such petition is authorized hereby (the "Chapter 11 Case"); and it is

FURTHER RESOLVED, that the Board of Directors, the Company's officers, and any other person designated and so authorized to act by a director or officer (collectively, the "Authorized Persons") hereby are, and each of them is, authorized and empowered to (a) execute, verify and file on behalf of the Company all documents necessary or appropriate in connection with the filing of said bankruptcy petition, including, without limitation, all petitions, affidavits, declarations, schedules, statements of financial affairs, lists, motions, applications, pleadings, and other papers or documents in connection with such chapter 11 petition; (b) take and perform any and all actions deemed necessary and proper to obtain such relief as authorized herein and in connection with the Company's Chapter 11 Case; (c) appear as necessary at all bankruptcy proceedings on behalf of the Company; and (d) pay all such expenses where necessary or appropriate in order to carry

out fully the intent and accomplish the purposes of the resolutions adopted herein; and it is

FURTHER RESOLVED, that the Authorized Persons are, and each of them is, authorized and empowered to obtain postpetition financing according to the terms which may be negotiated by the management of the Company, including debtor-in-possession credit facilities or the use of cash collateral (the "DIP Financing"); and to enter into any guarantees and to pledge and grant liens on the Company's assets as may be contemplated by or required under the terms of such DIP Financing; and in connection therewith, the officers of the Company are hereby authorized and directed to execute appropriate loan agreements, cash collateral agreements, and related ancillary documents; and it is

FURTHER RESOLVED, that the Authorized Persons are, and each of them hereby is, authorized and directed to enter into asset purchase agreements, public or private sales between the Company, Schletter GmbH and any purchaser or designees thereof, and each of the ancillary documents to be entered in to in connection therewith (the "Transaction Documents"), and to enter into the transactions and obligations contemplated by the any purchase agreement or transaction documents, subject to bankruptcy court approval in the Company's Chapter 11 Case; and it is

FURTHER RESOLVED, that each Authorized Officer be, and they hereby are, authorized and directed to employ the law firm of Moore & Van Allen, PLLC as general bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations, including filing any pleadings; and in connection therewith, each of the Authorized Officers, with the power of delegation, are hereby authorized and directed to execute appropriate retention agreements and pay appropriate retainers to retain the services of Moore & Van Allen, PLLC.

FURTHER RESOLVED, that each Authorized Officer be, and they hereby are, authorized and directed to employ any other professionals, financial advisors or claims agent to assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, each of the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements and pay appropriate retainers to retain the services of any other professionals as necessary.

FURTHER RESOLVED, that each Authorized Officer be, and they hereby are, with power of delegation, authorized, empowered and directed to (i) execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers, (ii) appear in all bankruptcy proceedings on behalf of the Company, and (iii) take and perform any and all further acts and deeds that each of the Authorized Officers deem necessary, proper or

desirable in connection with the Chapter 11 Case, with a view to the successful prosecution of such case.

FURTHER RESOLVED, that all instruments, agreements, certificates, consents, waivers or other documents heretofore executed and delivered (or caused to be executed and delivered) and all acts lawfully done or actions lawfully taken by any officer in connection with the Chapter 11 Case, the DIP Financing, the purchase agreement, the Transaction Documents, or any further action to seek relief on behalf of the Company under chapter 11 of the Bankruptcy Code, or in connection with the Chapter 11 Case, or any matter related thereto, be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company; and it is

FURTHER RESOLVED, that the acts, actions and transactions heretofore taken by the officers or the Board in the name of and on behalf of the Company in furtherance of the purpose and intent of any or all of the foregoing resolutions, which acts, actions and transactions would have been approved by the foregoing resolutions except that such acts were taken before the resolutions were adopted, be, and hereby are, ratified, confirmed, and approved in all respects; and it is

FURTHER RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Officers, each of the Authorized Officers (and their designees and delegates) be, and they hereby are, authorized and empowered, in the name of and on behalf of the Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver and file any and all such agreements, certificates, instruments and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such officer's or officers' judgment, shall be necessary, advisable or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein; and it is

FURTHER REVISED, that all members of the Board of Directors of the Company have received sufficient notice of the actions and transactions relating to the matters by the foregoing resolutions, as may be required by the organizational documents of the Company, or hereby waive any right to have received such notice; and it is

FUTHER REVISED, that these resolutions may be executed and delivered in multiple counterparts and via facsimile or other electronic means, all of which taken together shall constitute one and the same instrument.

As provided in Article III, Section 6, of the Bylaws of Schletter Inc., a copy of this Action by Written Consent shall be filed with the minutes of the proceedings of the Board of Directors.

Dated and effective as of April 24, 2018.



Tom Graf, Chairman of the Board of Directors



Oliver Renzow, Director

Fill in this information to identify the case:

Debtor name Schletter Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 24, 2018

X /s/ Russell Schmit

Signature of individual signing on behalf of debtor

Russell Schmit

Printed name

President and CEO

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Schletter Inc.**
 United States Bankruptcy Court for the: **WESTERN DISTRICT OF NORTH CAROLINA**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express 200 Vesey Street New York, NY 10285	Larry Nelson Innesson@jaffea ndasher.com 212 687 3000 (ext. 2600)	Accounts payable outstanding				\$868,837.22
AVA Logistics 3495 Lakeside Drive, Suite 254 Reno, NV 89509-4841	Ron Stiegel Ron.stiegel@euler hermes.com 224 324 3516	Accounts payable outstanding				\$202,800.00
Champion Tooling & Machining 3035 Whitehall Rd ANDERSON, SC 29621	H. Michael Conner info@championtoo ling.com (864) 224-0612	Accounts payable outstanding				\$331,252.34
Coilplus - North Carolina, Inc. 426 S. Chimney Rock Road Greensboro, NC 27409-9260	Chris Uργο curgo@coilplus.co m (847) 384-3002	Accounts payable outstanding				\$3,753,664.93
Crowe Logistics LLC 541 N. Fairbanks Ct., Suite 2200 Chicago, IL 60611	Jack Crowe jcrowe@crowe-logi stics.com 816-352-2911	Accounts payable outstanding				\$192,670.00
Gayk Baumaschinen Dieselstra e 3 Gro ostheim 096372 Germany	Sabrina Wenzel sabrina.wenzel@ga yk-baumaschinen.d e +49 (0)6026-97885-11	Accounts payable outstanding				\$235,655.34

Debtor **Schletter Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Joseph T. Ryerson & Son Inc. 227 W. Monroe St. 27th Floor Chicago, IL 60606	Chuck Byrd charles.byrd@ryerson.com 501 490 5250		Contingent			\$157,004.33
KloECKner Metals 624 Black Satchel Drive Charlotte, NC 28216-3458	Scott Phillips SPhillips@KloECKnerMetals.com 678.389.8565	Accounts payable outstanding				\$253,187.10
MI Metals 7555 E. State Route 69 Prescott Valley, AZ 86314-9468	Brook Massey bmassey@mimetals.com 813-855-5695	Accounts payable outstanding				\$1,170,609.55
NINGBO ZYCO CO., LTD 500 Taikang Middle Road - Suite 903 Ningbo, 130 00031-5199 China	info@china-zyco.com 86 (0)574 87425050	Accounts payable outstanding				\$596,523.55
OMCO Solar LLC 4550 W. Watkins St. Phoenix, AZ 85043-4510	Brittany Coan bcoan@omcoform.com 440-373-5317	Accounts payable outstanding				\$175,275.00
Orrick Herrington & Sutcliffe LLP 405 Howard Street San Francisco, CA 94105	Lorrain McGowen lmcgowen@orrick.com 212-506-5114	Accounts payable outstanding				\$429,114.94
PLS Logistics Services, Inc. 5119 Reliable Parkway Chicago, IL 60686-0051	Kyle Balga kbalga@plslogistics.com (980) 242-4411	Accounts payable outstanding				\$213,500.00
Productive Tool Corp. 203 E. Lay Street Dallas, NC 28034-1773	Chris Brooks chris@productive-tool.com 704-922-5219	Accounts payable outstanding				\$233,037.82
Puliz Moving & Storage 1095 Standard Street Reno, NV 89506-8663	Greg Puliz (775) 322-7029	Accounts payable outstanding				\$199,118.87

Debtor **Schletter Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Sam Logistica II 223 Paulin Av PMB 5378 Calexico 92231 Mexico	SAMLOGISTICA2@ PRODIGY.NET.MX 011-52-686-564-848 5	Accounts payable outstanding				\$161,130.00
Sunrise Import & Export LTD 6881 Chiswick Ct. New Albany, OH 43054-7604	Sales Manager sales@sunriseimp ortexport.com 614-855-1607	Accounts payable outstanding				\$173,577.60
The Rosalinde Arthur Gilbert FDN 2730 Wilshire Blvd. #301 SANTA MONICA, CA 90403-4749	Shel Katzer skatzer@thegilbertf oundation.org 310-449-4500	Real property lease	Unliquidated Subject to Setoff			\$250,294.16
US Customs and Border Protection Import Compliance 477 Michigan Ave Detroit, MI 48226	(313) 442-0240	Import claims	Contingent Unliquidated Disputed			\$316,150.99
Western Extrusions 1735 Sandy Lake Road Carrollton, TX 75006-3612	(972) 245-7515	Accounts payable outstanding				\$256,170.94

**United States Bankruptcy Court
Western District of North Carolina**

In re **Schletter Inc.**

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Schletter Beteiligungs GmbH & Co. KG Alustr. 1 Kirchdorf, 83527 Germany			95 percent direct owner of Schletter Inc.
Schletter GmbH Alustr 1 Kirchdorf, 83527 Germany			99.99 percent owner of Schletter Beteiligungs GmbH
Schletter Holding GmbH & Co KG Oskar-von-Miller-Ring 34-36, 80333 Münch Germany			94.9 percent holder of Schletter Unternehmen GmbH & Co. KG
Schletter Unternehmen GmbH & Co. KG Alustr. 1 Kirchdorf, 83527 Germany			100 percent owner of Schletter GmbH
Schneider & Geiwitz Verwaltungs-GmbH Wirtschaftsprüfer Steuerberater Rechtsan Bahnhofstraße 41 D-89231 Neu-Ulm Germany			Majority holder of Schletter Holding GmbH & Co KG
Schneider Geiwitz Beratungs GmbH & Co KG Wirtschaftsprüfer Steuerberater Rechtsan Bahnhofstraße 41 D-89231 Neu-Ulm Germany			100 percent holder of Schneider & Geiwitz Verwaltungs-GmbH

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President and CEO** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **April 24, 2018**

Signature **/s/ Russell Schmit**
Russell Schmit

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Western District of North Carolina**

In re **Schletter Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Schletter Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Schletter Beteiligungs GmbH & Co. KG

Alustr. 1

Kirchdorf, 83527

Germany

Schletter GmbH

Alustr 1

Kirchdorf, 83527

Germany

Schletter Holding GmbH & Co KG

Oskar-von-Miller-Ring

34-36, 80333 Münch

Germany

Schletter Unternehmen GmbH & Co. KG

Alustr. 1

Kirchdorf, 83527

Germany

Schneider & Geiwitz Verwaltungs-GmbH

Wirtschaftsprüfer Steuerberater Rechtsan

Bahnhofstraße 41

D-89231 Neu-Ulm

Germany

Schneider Geiwitz Beratungs GmbH & Co KG

Wirtschaftsprüfer Steuerberater Rechtsan

Bahnhofstraße 41

D-89231 Neu-Ulm

Germany

☐ None [Check if applicable]

April 24, 2018

Date

/s/ Hillary Crabtree

Hillary Crabtree NC 26500

Signature of Attorney or Litigant

Counsel for **Schletter Inc.**

Moore & Van Allen PLLC

**100 N. Tryon Street
Suite 4700
Charlotte, NC 28202
704-331-1000 Fax:704-339-5968
hillarycrabtree@mvalaw.com**